

Payer

The Payer section allows users to associate payers from their EHR system with a Reporting Group. It lists the payer's name, address, EDI payer ID, associated reporting group, last modification information, and whether it is active in the sources system.

Reporting groups

Payers See history

Payers from your source system are listed here, along with their active or inactive status. They can be mapped to a reporting group you created on the 'Group Sets' page to visualize them in groupings within your data visualizations. If you have multiple group sets of the same type, select from the dropdown below to make changes. No payer can be mapped to multiple groupings within the same group set. However, each payer can be mapped to one grouping in as many group sets as needed.

Search by payer name or grouping name Financial Class Add grouping Remove grouping

Show 25 entries Manage columns Uncategorized Active

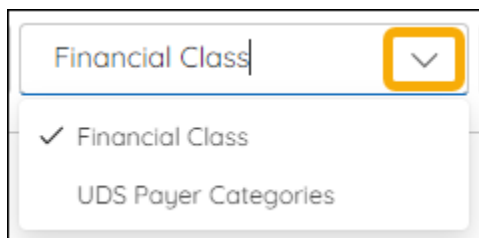
Payer name	Address	EDI payer ID	Grouping name	Modified by	Modified on	Source system status
<input type="radio"/> Administrative Concepts Inc Continental Care	994 Old Eagle School Road Suite 1005 Wayne PA 19087		Medicare	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> Aetna HC	POBox 14089 Lexington KY 40512		Medicare	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> Aetna Medicare	PO Box 14089 Lexington KY 40512		Medicare	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> All Savers	3100 AMS Boulevard PO. Box 19032 Greentown WI 54307		Medicare	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> Allied Benefit Systems Lic	PO Box 90978660690 60690		Medicare	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> Always Health Partners	PO Box 852099 Richardson TX 75085		Medicare	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> Am Better Bh	PO Box 5010 Farmington MD 63640		Medicare	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> Am Better Med	PO Box 5010 Farmington MD 63640		Medicare	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> Amerihealth Caritas Ffs	P.O. Box 7387 London KY 40742		Medicaid	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> Amerihealth Caritas Fqhc	P.O. Box 7387 London KY 40742		Medicaid	Amy McKinley	11/15/2024, 10:23 AM	Active
<input type="radio"/> Amerihealth Caritas Mcr Medicare Plans	PO Box 7387 London KY 40742		Medicaid	Amy McKinley	11/15/2024, 10:23 AM	Active

Showing 1 to 25 of 158 entries Prev 1 2 3 4 Next

Use the **Active only** toggle to display only the active **Payer** information. Refer to the [Toggles section](#) for more details.

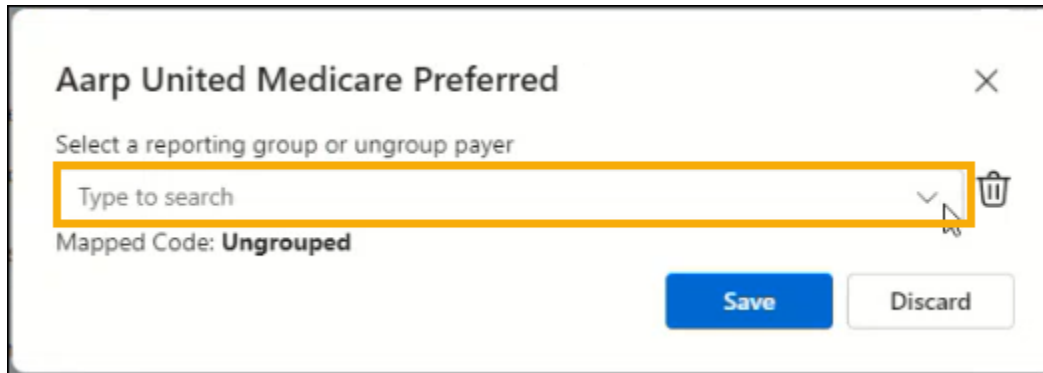
Notes:

- A Payer may be associated with more than one Payer category group.
- The Search text box lets you search by the payer's name or the grouping name.
- Use the drop-down menu filter to change the page's display view of the Payer Group sets. The example below has UDS Payer Categories and Financial Class options.



Adding a Payer to a Reporting group

1. Navigate to **Reporting groups** and click **Payers**.
2. Use the **Search** text box or the **Uncategorized toggle** to locate the payer.
3. Click **Add to group**. This opens the payer's group or ungroup payer modal.
4. Enter the reporting group in the **Type to search** or use the **drop-down menu** to select it.



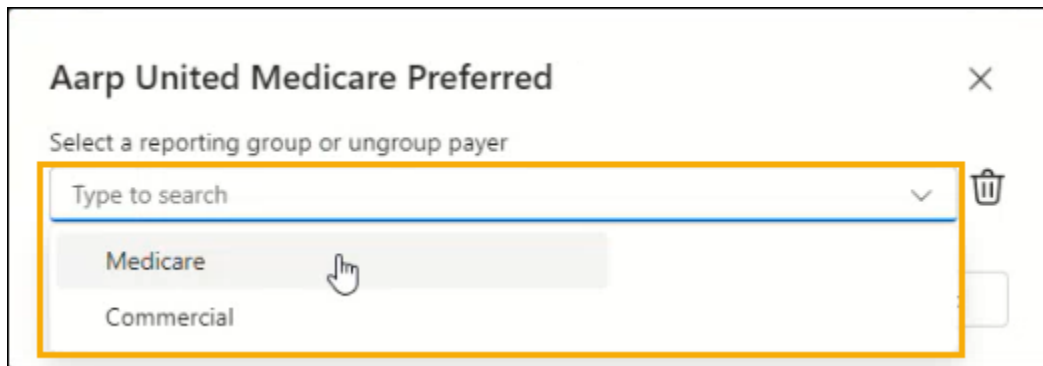
Aarp United Medicare Preferred

Select a reporting group or ungroup payer

Type to search

Mapped Code: **Ungrouped**

Save Discard



Aarp United Medicare Preferred

Select a reporting group or ungroup payer

Type to search

Medicare

Commercial

Quick Tip: Use the trash can icon to remove or clear the category quickly.

5. Click **Save**.
6. The Payers list now displays the associated Reporting group.

Changing a Payer's Grouping

1. Navigate to **Reporting groups** and click **Payers**.
2. Use the **Search** text box to locate the payer or click the drop-down arrow menu to filter for the desired group.
3. Click the payer's **Grouping name link**. This opens the Edit Reporting group modal.

All Savers	3100 AMS Boulevard P.O. Box 19032 Greenbay WI	Add to group			Inactive
Allegiance	PO Box 3018 Missoula MT	Medicaid Non-Managed Care	Amy McKinley	07/03/2024, 9:02 AM	Active



4. Click the **trash can icon**.

Note: This removes and clears the current category.

Allegiance

Select a grouping for this payer or clear to remove categorization

Grouping: Medicaid Non-Managed Care



5. Enter the new grouping or click the drop-down menu to select the new grouping category.

6. Click **Save**.

Important Note: The saved changes are immediately available in the dashboards.