

## Provider

The Provider section allows users to associate a health center’s providers with a Reporting Group. It lists the provider’s first and last name, credentials, specialty, associated grouping name, last modification information, and if it is active in the source system.

The screenshot shows a web interface titled "Reporting groups" with a sub-section for "Providers". Below the title is a "See history" button. A descriptive paragraph explains that providers from source systems are listed here and can be mapped to reporting groups. Below this is a search bar with a placeholder "Search by first name, last name or grouping name", a "Professional levels" dropdown menu, and "Add grouping" and "Remove grouping" buttons. A "Show" dropdown is set to "25" entries. On the right, there are "Manage columns", "Uncategorized" (disabled), and "Active" (checked) toggle buttons. The main content is a table with 11 rows and 9 columns: First name, Last name, Credential, NPI, Specialty, Grouping name, Modified by, Modified on, and Source system status. The table lists various providers with their details. At the bottom, it says "Showing 1 to 11 of 11 entries" and has navigation buttons for "Prev", "1", and "Next".

First name	Last name	Credential	NPI	Specialty	Grouping name	Modified by	Modified on	Source system status	
<input type="radio"/>	Adejobba	Gadaraamb	RN	Case Manager - SUD	MDs	Tia Shaw	08/16/2024, 12:38 PM	Active	
<input type="radio"/>	Akosp	Anas	PA		DOs	Tia Shaw	08/16/2024, 12:38 PM	Active	
<input type="radio"/>	Alustralus	Osmarross	APRN	999999206	Dentist	DOs	Tia Shaw	08/16/2024, 12:38 PM	Active
<input type="radio"/>	Anas	Nenieldjole	PA		PAs	Elise Carter	12/17/2024, 8:11 AM	Active	
<input type="radio"/>	Andocalr	Suibe	PA		PAs	Elise Carter	12/17/2024, 8:11 AM	Active	
<input type="radio"/>	Ebob	Borleas	APRN	999999681	Psychiatric Nurse Practitioner	NPs	Amy McKinley	05/17/2024, 4:19 PM	Active
<input type="radio"/>	Kjwalkerha	Aorganasa	RN	999999916	Family Practice	MDs	Amy McKinley	05/17/2024, 4:19 PM	Active
<input type="radio"/>	Leiao	Espinbestin	APRN	999999549		DOs	Amy McKinley	05/17/2024, 4:20 PM	Active
<input type="radio"/>	Luxvimad	Alguardsri			MDs	Dayshawn Terry	07/26/2024, 10:27 AM	Active	
<input type="radio"/>	Nada	Namcharosna	RN		DOs	Amy McKinley	05/17/2024, 4:20 PM	Active	
<input type="radio"/>	Smarrossu	Hehuttlo	RN		MDs	Dayshawn Terry	07/26/2024, 10:28 AM	Active	

Use the **Active only** toggle to display only the active **Provider** information. Refer to the [Toggles section](#) for more details.

### Notes:

- Changes to these records from the source system in the reporting group mapping tool never update or change the value in the source system.
- A Provider may be associated with more than one Provider category group.
- The Search text box lets you search by first name, last name, or the reporting group.
- Use the drop-down menu filter to change the page’s display view of the Provider Group sets. The example below has Providers and Physicians or Mid-levels options.

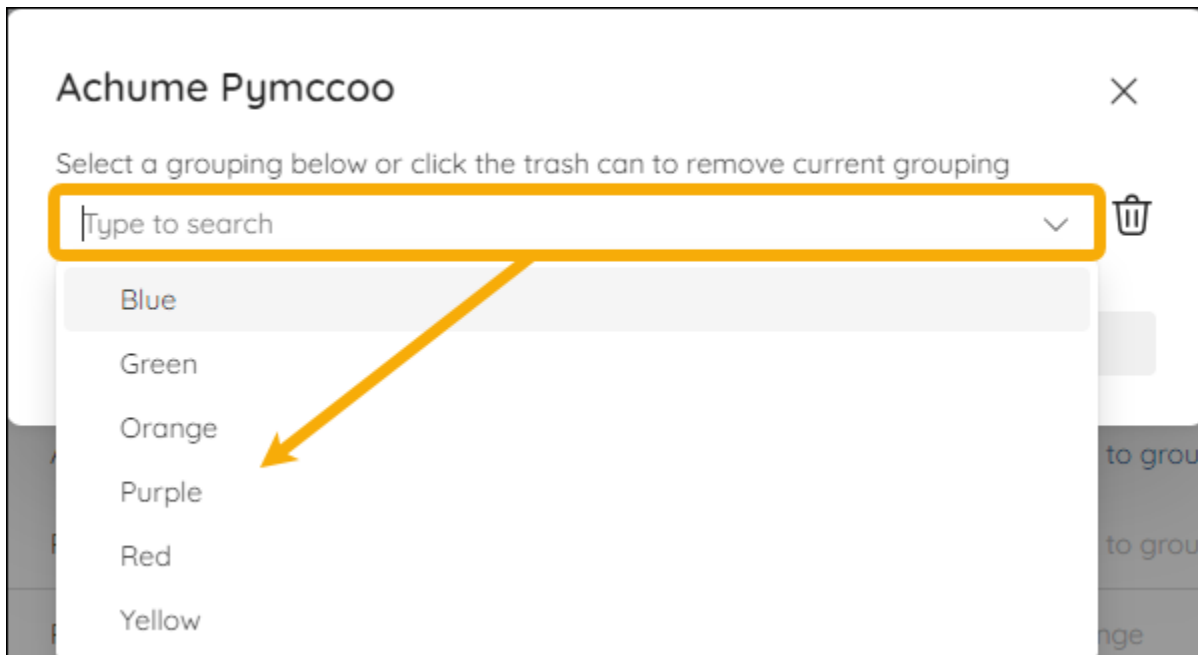
The screenshot shows a dropdown menu. The selected item is "Dental Providers" with a checkmark and a dropdown arrow icon. Below it, there are two other options: "Physicians or Mid-Levels" and "Dental Providers" with a checkmark. The word "tive" is partially visible at the bottom left of the dropdown.

### **Adding a Provider to a Reporting group**

1. Navigate to **Reporting groups** and click **Providers**.
2. Use the **Search** text box or the **Uncategorized toggle** to locate the provider.
3. Click **Add to group**.

First name	Last name	Credential	NPI	Specialty	Grouping name	Modified by	Modified on	Source system status
Abiggs	Ulicqel	RN			Add to group			Active
Acca	Kcallistadro	MD		Behavioral Health	Purple	Amy McKinley	11/15/2024, 8:52 AM	Active
Achume	Pymccoo	APRN	9999991107	APRN	Add to group			Active

4. Enter the grouping or click the drop-down menu to select the grouping category.



**Quick Tip:** Use the trash can icon to remove or clear the category quickly.

5. Click **Save**.

### **Changing a Provider's Reporting group**

1. Navigate to **Reporting groups** and click **Providers**.
2. Use the **Search** text box to locate the provider or click the drop-down arrow menu to filter for the desired group.
3. Click the **Grouping name link**. This opens the Edit Reporting group modal.

First name ↑	Last name	Credential	NPI	Specialty	Grouping name	Modified by	Modified on	Source system status
○ Akosp	Anas	PA			Add to group			Active
○ Alustralus	Osmarross	APRN	9999999206	Dentist	Purple	Elise Carter	12/17/2024, 7:41 AM	Active

4. Click the **trash can icon**.

**Note:** This removes and clears the current category.

**Alustralus Osmarross** ×

Select a grouping below or click the trash can to remove current grouping

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Grouping name: **Purple**

Save

5. Enter the new grouping or click the drop-down menu to select the new grouping category.

6. Click **Save**.

**Important Note:** The saved changes are immediately available in the dashboards.